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DJJ Transportation Services, Inc.

The David J. Joseph Company

December 15, 1998

RECORDATION NO

DEC 23 '98

/____/FILED

2-18 PM

Mr. Vernon Williams Recordations Unit Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

Dear Mr. Williams:

Enclosed is an original and one copy of the Memorandum of Railroad Equipment Lease Amendment No. 2 dated October 7, 1998 between the following parties:

Lessor:

DJJ Transportation Services, Inc.

300 Pike Street

Cincinnati, Ohio 45202

Lessee:

Soo Line Railroad Company

105 South Fifth Street Minneapolis, MN 55405

Please see the Exhibit A attached hereto, for the Equipment involved in this transaction.

Please file this agreement as a primary document. The fee of \$26.00 is included in the check number 452124.

Sincerely,

THE DAVID J. JOSEPH COMPANY

Shelley B. Bacon Contract Assistant

Enclosure

CERTIFICATE

The undersigned, <u>Mullip B. Bacon</u> notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the document attached hereto has been compared with the original and that the undersigned has found the copy to be complete and identical in all respects to the original document.

Notary Public

SHELLEY B. BACON Notary Public, State of Ohio My Commission Expires July 22, 2002

RECORDATION NO 209 FILED

MEMORANDUM OF RAILROAD EQUIPMENT LEASE AGREEMENT DEC 2 3 '98 AMENDMENT NO. 2

2-18 PM

This MEMORANDUM OF RAILROAD EQUIPMENT LEASE AMENDMENT NO. 2 ("Memorandum of Lease Amendment No. 2") entered into this 7th day of October, 1998, is intended to evidence Amendment No. 2 to Railroad Equipment Lease dated as of October 7, 1998 ("Amendment No. 2 to the Lease"), between DJJ TRANSPORTATION SERVICES, INC., a Delaware corporation ("Lessor"), and SOO LINE RAILROAD COMPANY, a Minnesota corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301. Lessee has the right to use the thirty-six (36) railcars described in Exhibit A attached hereto (the "Units"). Lessee is renting from Lessor all the Units at the rentals and upon the terms and conditions provided in the Lease, Amendment No. 1 and the Amendment No. 2 to the Lease.

FURTHER, the Railroad Equipment Lease (the "Lease") dated September 15, 1997, between Lessor and Lessee was duly filed with the Surface Transportation Board on October 22, 1997 with Recordation No. 20947.

FURTHER, the Memorandum of Lease Amendment No. 1 dated December 30, 1997, between Lessor and Lessee was duly filed with the Surface Transportation Board on February 10, 1998 with Recordation No. 20947-A. This Memorandum of Lease Amendment No. 2 should receive Recordation No. 20947-B.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Lease Amendment No. 2 on the date indicated below its signature.

	DJJ TRANSPORTATION SERVICES, INC.
WITNESS: Julie M. Woodard	By: James Bee &
Jule 11. Wovaara	Name: James H. Goetz
	Title: Vice President
	Date: October 7, 1998
WITNESS:///	SOO LINE BAILROAD COMPANY By:
Williams Co	Name: RICK A. SALLEG
	Title: V.P. Agri Products & Coal
	Date: <u>NOU 9^{+h}, 1998</u>

EXHIBIT A

To the Memorandum of Lease Amendment No. 2 dated October 7, 1998, between DJJ Transportation Services, Inc. and Soo Line Railroad Company.

DESCRIPTION OF UNITS

Thirty-six (36), railcars bearing reporting marks as follows:

D LIV 0075	D LIV 0400
DJJX 6375	DJJX 6492
DJJX 6376	DJJX 6496
DJJX 6382	DJJX 6300
DJJX 6388	DJJX 6305
DJJX 6405	DJJX 6316
DJJX 6406	DJJX 6326
DJJX 6424	DJJX 6333
DJJX 6434	DJJX 6337
DJJX 6446	DJJX 6353
DJJX 6452	DJJX 6373
DJJX 6455	DJJX 6507
DJJX 6458	DJJX 6516
DJJX 6462	DJJX 6527
DJJX 6465	DJJX 6529
DJJX 6476	DJJX 6532
DJJX 6477	DJJX 6545
DJJX 6479	DJJX 6547
DJJX 6480	DJJX 6549